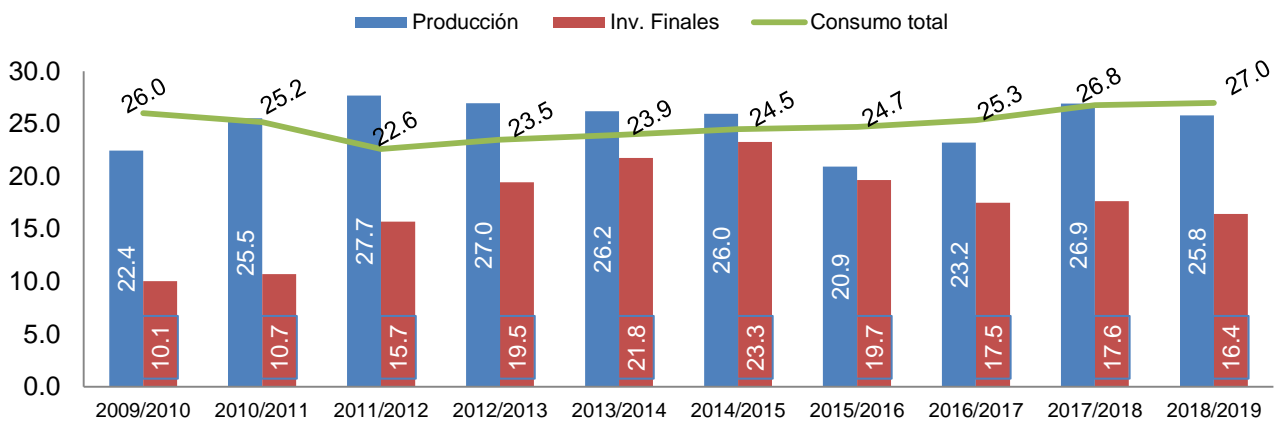




## PANORAMA INTERNACIONAL DEL ALGODÓN

- Se estima que en 2018/19 la producción mundial de algodón será de 25.8 millones de ton, 16.0% superior que el año previo; asimismo, se estiman inventarios mundiales a finales de 2018/19 en 16.4 millones de ton, 0.8% superior a los del año previo.

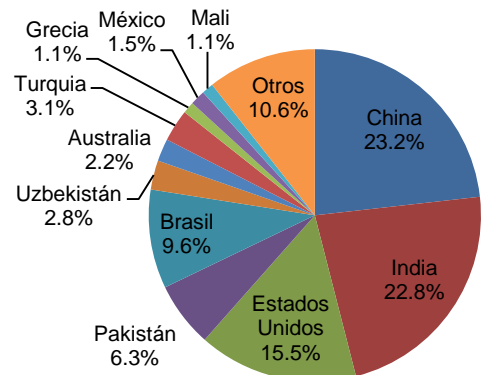
**Producción mundial de algodón  
2009-2019**  
(millones de toneladas)



**BALANZA MUNDIAL DE OFERTA DEMANDA  
MENSUAL DE ALGODÓN PLUMA  
(MILLONES DE TONELADAS)**

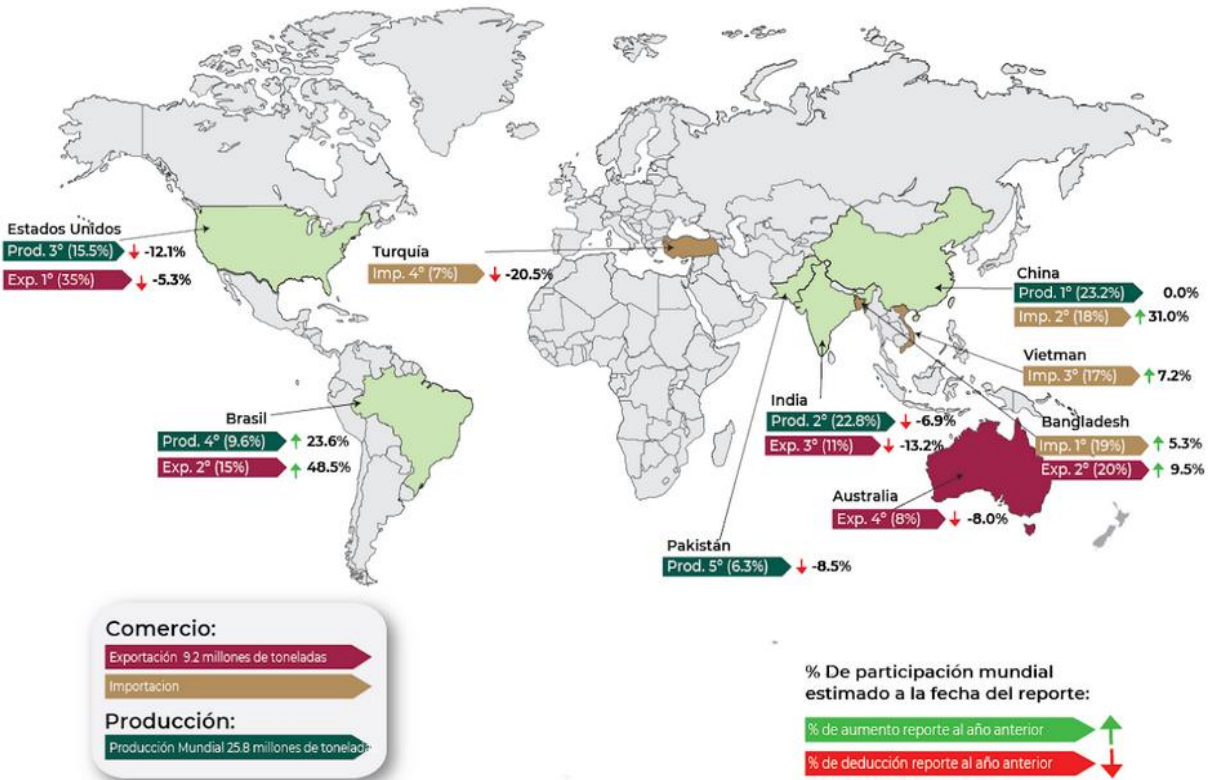
|                | 2016/17 | 2017/18 <sup>(1)</sup> | 2018/19 <sup>2</sup> | Variación (%) |               |
|----------------|---------|------------------------|----------------------|---------------|---------------|
|                |         | Dic. (2)               | Feb. (3)             | Anual (2/1)   | Mensual (3/2) |
| Inv. Iniciales | 19.7    | 17.5                   | 17.5                 | -11.0         | 0.8           |
| Producción     | 23.2    | 26.9                   | 25.9                 | 16.0          | -0.2          |
| Importación    | 8.2     | 8.9                    | 9.1                  | 8.6           | 1.4           |
| Exportación    | 8.3     | 8.9                    | 9.1                  | 7.9           | 1.4           |
| Consumo        | 25.3    | 26.8                   | 27.4                 | 5.7           | -1.6          |
| Inv. Finales   | 17.5    | 17.6                   | 15.9                 | 0.8           | 3.1           |

**Participación de la producción mundial de algodón 2018/19**

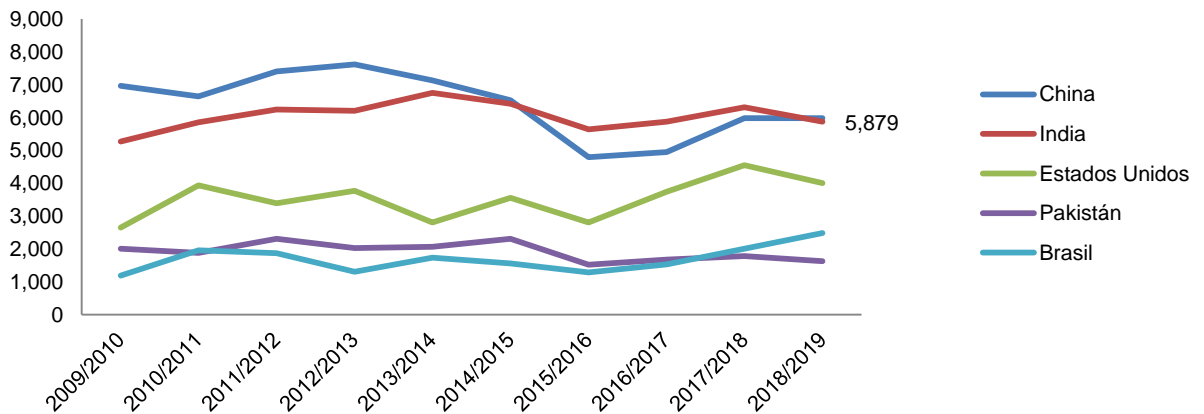




## PANORAMA MUNDIAL DEL MERCADO DE ALGODÓN

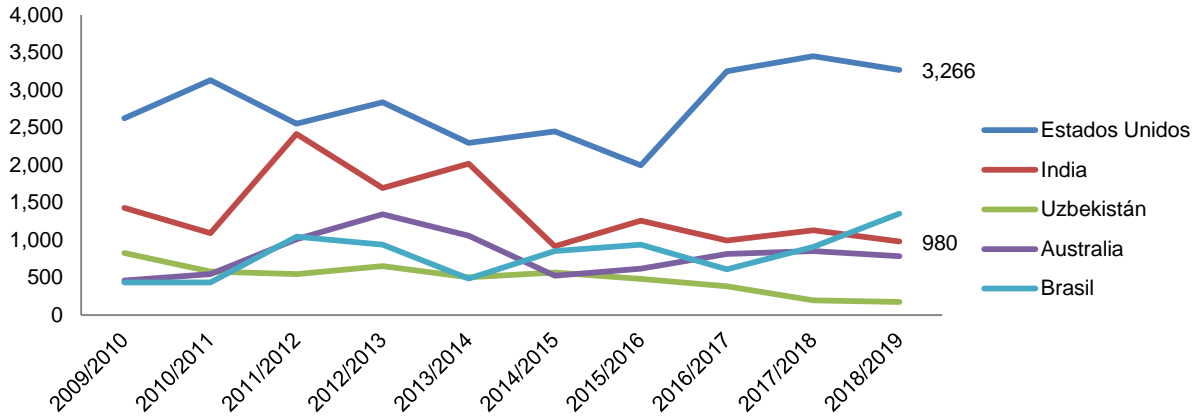


**Principales países productores de algodón  
2009-2019  
(Miles de Ton)**

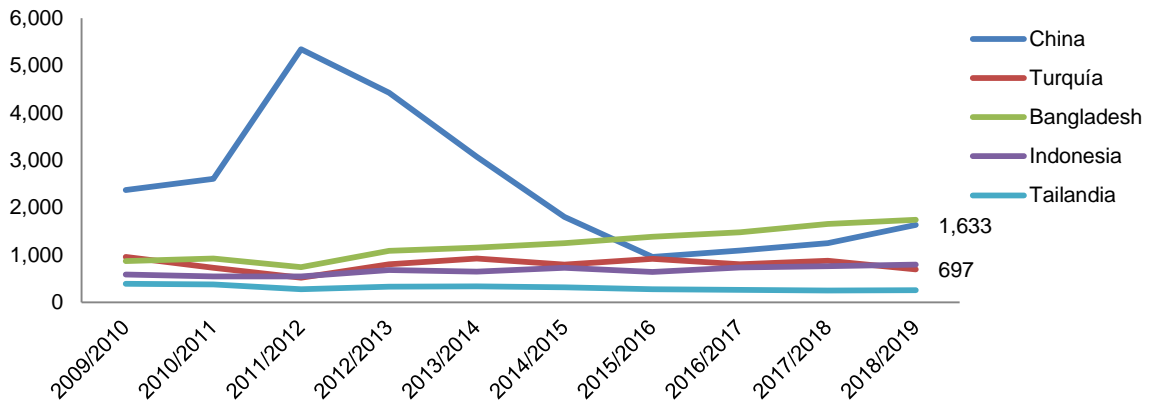




**Principales países Exportadores de algodón  
2009-2019  
(Miles de Ton)**



**Principales países importadores de algodón  
2009-2019  
(Miles de Ton)**





BALANZA OFERTA DEMANDA DEL ALGODÓN POR PAÍS  
(MILES DE TONELADAS)

| Año                          | OFERTA                |               |              | DEMANDA          |                 | Inventarios Finales |
|------------------------------|-----------------------|---------------|--------------|------------------|-----------------|---------------------|
|                              | Inventarios Iniciales | Producción    | Import.      | Consumo Total    | Export.         |                     |
| <b>Mundial 17'/18'</b>       | <b>17,505</b>         | <b>26,930</b> | <b>8,911</b> | <b>26,790.77</b> | <b>8,908.77</b> | <b>17,646.64</b>    |
| China                        | 9,997.6               | 5,987.4       | 1,246.5      | 8,926.6          | 27.2            | 8,277.6             |
| India                        | 1,715.7               | 6,314.0       | 365.1        | 5,258.0          | 1,128.2         | 2,008.5             |
| Estados Unidos               | 598.7                 | 4,555.4       | 0.7          | 768.3            | 3,450.3         | 936.2               |
| Brasil                       | 1,508.6               | 2,007.4       | 17.9         | 740.3            | 908.8           | 1,884.8             |
| Australia                    | 476.6                 | 1,023.3       | -            | 7.6              | 852.4           | 639.9               |
| México                       | 96.9                  | 339.6         | 201.4        | 419.1            | 76.2            | 142.6               |
| Bangladesh                   | 354.9                 | 29.4          | 1,654.7      | 1,635.1          | -               | 403.9               |
| Vietnam                      | 192.0                 | 0.7           | 1,502.3      | 1,437.0          | -               | 258.0               |
| Otros                        | 2,563.90              | 6,672.98      | 3,922.71     | 7,598.74         | 2,465.71        | 3,095.14            |
| <b>Mundial 18'/19'</b>       | <b>17,647</b>         | <b>25,790</b> | <b>9,211</b> | <b>26,997</b>    | <b>9,214</b>    | <b>16,437</b>       |
| India                        | 2,008.5               | 5,878.5       | 348.4        | 5,399.5          | 979.8           | 1,856.1             |
| China                        | 8,277.6               | 5,987.4       | 1,632.9      | 8,817.8          | 32.7            | 7,047.5             |
| Estados Unidos               | 936.2                 | 4,003.9       | 1.1          | 739.2            | 3,265.8         | 936.2               |
| Brasil                       | 1,884.8               | 2,482.0       | 27.2         | 762.0            | 1,349.9         | 2,282.2             |
| Australia                    | 639.9                 | 566.1         | -            | 7.6              | 783.8           | 414.5               |
| México                       | 142.6                 | 375.6         | 185.1        | 430.0            | 130.6           | 142.6               |
| Bangladesh                   | 403.9                 | 29.4          | 1,741.8      | 1,744.0          | -               | 431.1               |
| Vietnam                      | 258.0                 | 0.7           | 1,611.1      | 1,589.4          | -               | 280.4               |
| Otros                        | 3,095.1               | 6,466.6       | 3,663.6      | 7,507.9          | 2,671.0         | 3,046.4             |
| <b>Variación EE.UU (%)</b>   | <b>56.4%</b>          | <b>-12.1%</b> | <b>66.7%</b> | <b>-3.8%</b>     | <b>-5.3%</b>    | <b>0.0%</b>         |
| <b>Variación Mundial (%)</b> | <b>0.8%</b>           | <b>-4.2%</b>  | <b>3.4%</b>  | <b>0.8%</b>      | <b>3.4%</b>     | <b>-6.9%</b>        |